



**TENDER NUMBER: KPCRBS/PROC/004/2018**

**RE: REQUEST FOR QUOTATIONS FOR THE PREPARATION OF INVESTMENT POLICY STATEMENTS**

1. The Kenya Pipeline Company Retirement Benefits Scheme has two Schemes, Defined Benefits (DB) and Defined Contributions (DC) Schemes, registered by the Retirement Benefits Authority (RBA). The Schemes requests quotations from interested and eligible candidates to submit their quotations for subject matter above.
2. The DB Scheme is a closed fund with current membership of about 1700 members. DC Scheme is an open scheme with a membership of about 1700 members. The Schemes have a diversified investment portfolio consisting of fixed income securities, equities and property.
3. Kindly provide us with quotations for preparing a three (3) year IPS for the DB and DC Schemes separately by the **10.00 am on 8<sup>th</sup> June 2018 placed in the tender box at Crescent Business Center, 5<sup>th</sup> floor.**
4. The quotations for the two schemes to be in separate envelopes clearly labelled "DB Scheme" and "DC Scheme".
5. Note that you must be registered by Retirement Benefits Authority as a service provider.

**MAY 2018**